Rajeshwari Cans Ltd.
96, Mahagujarat Industrial Estate, Nr. ARTO OFF Print, Moraiya, Ahmedabad-382210.
GSTIN : 24AAICR7713G1ZD • PAN : AAICR7713G • IEC : 0806014725
CIN : L13209GJ2018PLC100480 | E-mail : acc@rajeshwaricans.com | W. : www.rajeshwaricans.com | Ph. : 079-29796584

Date: 30th May 2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001.

Dear Sir/Madam,

SUB.: OUTCOME OF BOARD MEETING.

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, We wish to inform you that the Board of Directors of the company in its meeting held today on Friday, 30th May, 2025 at the registered office of the company has considered and approved following business:

1. Audited financial results, Statement of Assets and Liabilities and Cash Flow Statement of the company for the half year and year ended on 31stMarch, 2025.

   Financial Results along with the Auditor's Report is enclosed herewith as **Annexure I.**

2. Appointment of M/S. Kinkhabwala and Associates, Practicing Company Secretary, as the Secretarial Auditor of the company for the five consecutive years commencing from financial year 2025-2026 till financial year 2029-30, subject to approval of shareholders at ensuing Annual General Meeting.

   The brief profile of the Secretarial Auditor is enclosed herewith as **Annexure II.**

The meeting of the Board of Directors of the Company commenced at 05:30 PM and concluded at 06:30 P.M.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For Rajeshwari Cans Limited

VORA BHARATKUMAR NAGINDAS
Digitally signed by VORA BHARATKUMAR NAGINDAS
Date: 2025.05.30 18:33:39 +05'30'

____

Bharatkumar Vora
Chairman and Managing Director
DIN: 07933391

Encl: As Above

RAJESHWARI CANS LIMITED

Regi. Office: 96, Mahagujarat Industrial Estate, Moraiya, Ta: Sanand, Ahmedabad, Gujarat-382210
CIN: L13209GJ2018PLC100480; Website: www.rajeshwaricans.Com; Tele: +91-079-29796584; Email id: acc@rajeshwaricans.com

Statement of Assets and Liabilities as on 31st March, 2025 (Rs. In Lacs)

Particulars	As on 31st march, 2025	As on 31st March, 2024
	Amt. (In Rs.)	Amt. (In Rs.)
EQUITY AND LIABILITIES		
Shareholders' Funds		
(a) Share Capital	1049.20	524.60
(b) Reserves and Surplus	151.40	479.28
	1200.60	**1003.88**
Share Application Money Pending Allotment		
Non-Current Liabilities		
(a) Long-Term Borrowings	504.60	319.36
(b) Deferred Tax Liabilities (net)	25.77	-
(c) Other Long Term Liabilities	-	-
(d) Long-Term Provisions	-	-
	530.37	**319.36**
Current Liabilities		
(a) Short-Term Borrowings	457.16	57.74
(b) Trade Payables	621.55	679.26
Total Outstanding dues to micro enterprises and small enterprises	76.33	201.01
Total Outstanding dues to other than micro enterprises and small enterprises	545.22	478.26
(c) Other Current Liabilities	21.65	12.08
(d) Short-Term Provisions	97.22	80.57
	1197.58	**829.66**
TOTAL	**2928.55**	**2152.90**
ASSETS		
Non-Current Assets		
(a) Fixed Assets	1491.34	759.69
(i) Tangible Assets	-	-
(ii) Intangible Assets	-	-
(iii) Capital work-in-progress	0.00	146.24
	1491.34	**905.92**
(b) Non-Current Investments		
(c) Deferred Tax Assets (net)	0.00	1.85
(d) Long-Term Loans and Advances	-	-
(e) Other Non-Current Assets	-	-
		1.85
Current assets		
(a) Inventories	574.58	514.82
(b) Current Investments	-	-
(c) Trade receivables	674.13	548.92
(d) Cash and cash equivalents	30.13	39.53
(e) Short-term loans and advances	158.37	141.85
(f) Other current assets	-	-
	1437.21	**1245.12**
TOTAL	**2928.55**	**2152.90**

Date: 30-05-2025
Place: Ahmedabad

For and behalf of the Board
For, RAJESHWARI CANS LIMITED

DIRECTOR
Bharatkumar Vora
Managing Director
DIN:07933391

RAJESHWARI CANS LIMITED

Regi. Office: 96, Mahagujarat Industrial Estate, Moraiya, Ta: Sanand, Ahmedabad, Gujarat-382210

CIN: L13209GJ2018PLC100480; Website: www.rajeshwaricans.Com; Tele: +91-079-29796584; Email id: acc@rajeshwaricans.com

Statement of Audited Financial Result (Standalone) for the Year ended on March 31, 2025 (Rs. in Lacs)

No.	Particulars	For the Half Year ended			For the Year Ended	
		31.03.2025	31.03.2024	30.09.2024	31.03.2025	31.03.2024
		Audited	Audited	Unaudited	Audited	Audited
I	Income					
[a]	Revenue From Operations	2058.65	1913.94	1965.45	4024.10	3457.83
[b]	Other Income	12.57	0.55	5.00	17.57	1.20
II	**Total Income(a+ b)**	**2071.22**	**1914.49**	**1970.45**	**4041.67**	**3459.03**
III	**Expenses:**					
[a]	Cost of materials consumed	1353.74	1304.95	1165.96	2519.70	2324.74
[b]	Purchase of Stock in Trade	-	-	-	-	-
[c]	Changes in inventories of finished goods, work in progress and stock in -trade	(83.18)	(5.20)	47.31	(35.86)	(15.74)
[d]	Employees benefits expenses	253.50	249.00	271.13	524.63	456.76
[e]	Finance costs	42.99	17.58	17.49	60.48	34.20
[f]	Depreciation and amortisation expenses	81.67	37.55	65.33	147.00	63.69
[h]	Other expenses	277.71	213.43	267.08	544.79	409.68
IV	**Total Expenses**	**1926.44**	**1817.32**	**1834.30**	**3760.74**	**3273.33**
V	**Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)**	**144.79**	**97.17**	**136.14**	**280.93**	**185.70**
VI	Exceptional Items	-	-	-	-	-
VII	**Profit before extraordinary items and tax (V-VI)**	**144.79**	**97.17**	**136.14**	**280.93**	**185.70**
VIII	Extraordinary items	-	-	-	-	
IX	**Profit before tax (VII-VIII)**	**144.79**	**97.17**	**136.14**	**280.93**	**185.70**
X	Tax Expenses:					
(a)	Current Tax	31.38	19.98	30.21	61.59	43.85
(b)	Deferred Tax	27.62	9.27		27.62	9.29
(C)	MAT Cedit Entitlement	-	-	-	-	-
(d)	Income tax of earlier years	-	-	-	-	-
	Total Tax Expenses	**59.00**	**29.25**	**30.21**	**89.21**	**53.14**
XI	**Profit(loss) for the Period from Continuing operations(IX-X)**	**85.78**	**67.92**	**105.94**	**191.72**	**132.56**
XII	Profit(loss) for the Period from discontinuing operations	-	-	-	-	-
XIII	Tax expenses of discontinuing operations	-	-	-	-	-
XIV	**Profit(loss) for the Period from discontinuing operations (after tax) (XII-XIII)**	-	-	-	-	-
XV	**Net Profit(loss) for the Period (XI-XIV)**	**85.78**	**67.92**	**105.94**	**191.72**	**132.56**
XVI	Other Comprehensive Income	-	-	-	-	-
[a]	Items that will not be reclassified to Profit or Loss (Net of Tax)	-	-	-	-	-
[b]	Items that will be reclassified to Profit or Loss (Net of tax)	-	-	-	-	-
XVII	**Total Comprehensive income for the period (XV+XVI) (Comprising Profit/(Loss) and other Comprehensive income for the period)**	**85.78**	**67.92**	**105.94**	**191.72**	**132.56**
XVIII	Paid-up equity share capital (face value of Rs.10)	1049.20	524.60	524.60	1049.20	524.60
XIX	Reserves/ Other Equity	151.40	479.28	584.81	151.40	479.28
XX	Earning per equity Shares(before extra-ordinary Items)					
[a]	Basic	0.82	1.29	2.02	1.83	2.53
[b]	Diluted	1.77	-	-	2.59	-
XXI	Earning per equity Shares(after extra-ordinary Items)	-	-	-	-	-
[a]	Basic	0.82	1.29	2.01	1.83	2.53
[b]	Diluted	1.77	-	-	2.59	-

Date: 30-05-2025

Place: Ahmedabad

For and behalf of the Board

For, RAJESHWARI CANS LIMITED

DIRECTOR

Bharat Kumar Vora

Managing Director

DIN: 07933391

Notes:

1 The financial results of the company for the year ended March 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 30th May, 2025.

2 The company has only one business segment in which it operates viz. manufacturer of Cans from Steel and Corrgoated Boxes.

3 The above financial result have been prepared in accordance with the recogination and measurement principles stated therein prescribed under section 133 of the Companies Act 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.

4 The Company has issued Bonus Shares during the F.Y 2024-25 in the ratio of 1:1 i.e of existing share holding pattern

5 The figures of half year are the balancing figures between audited figures in respect of the full financial year upto 31st March, 2025 and 31st March, 2024 and the unaudited published year-to-date figures upto 30th September, 2024 being the date of end of Half year of the respective financial year which were subject to limited review.

6 Comparative figures have been rearranged/regrouped wherever necessary.

For and on behalf of the Board

For, RAJESHWARI CANS LIMITED

DIRECTOR

Date: 30/05/2025
Place: Ahmedabad

Bharatkumar Vora
Chairman and Managing Director
DIN:07933391

RAJESHWARI CANS LIMITED

Regi. Office: 96, Mahagujarat Industrial Estate, Moraiya, Ta: Sanand, Ahmedabad, Gujarat-382210
CIN: L13209GJ2018PLC100480; Website: www.Rajeshwaricans.Com; Tele: +91-079-29796584; Email id: acc@rajeshwaricans.com

Statement of Cash Flows for the year ended 31 st March 2025 (Rs. In Lacs)

	Particulars	As on 31.03.2025		As on 31.03.2024	
		(Rs) in Lacs	(Rs) in Lacs	(Rs) in Lacs	(Rs) in Lacs
A	**Cash flows from operating activities**				
	Net Profit before tax	280.93			185.70
	Adjustments for:				
	Depreciation	147.00		63.69	
	Interest Expense	60.48	207.48	34.20	97.89
	Operating profit before working capital changes		488.41		283.59
	Adjustments for Increase/(Decrease) in Operating assets/liabilities				
	(Increase)/ Decrease in Trade Receivables	-125.21		-308.52	
	(Increase)/ Decrease in Inventories	-59.75		200.31	
	Increase/ (Decrease) in Trade Payables	-57.71		209.24	
	Increase/ (Decrease) in other current liabilities	9.56		6.29	
	(Increase)/ Decrease in Short term loan and advances	-16.52		-29.24	
	Increase/ (Decrease) in Short term borrowings	399.42		-103.89	
	Increase/ (Decrease) in Short term provisions	16.65		24.24	
	Cash generated from Operating Activities		654.85		282.01
	Income Tax Paid		-61.59		-43.85
	Net cash generated from Operating Activities - (A)		593.26		238.16
B	**Cash flows from investing activities**				
	Increase in Capital Work in Progress	146.25		-19.51	
	Sales Proceeds from property, plant and equipment				
	Purchase of property, plant and equipment	-878.68		-145.33	
	Net cash used in Investing Activities - (B)		-732.43		-164.84
C	**Cash flows from financing activities**				
	Increase in share capital	524.60			
	Increase in Share Premium	-161.37			
	Increase in Profit & Loss reserve	-363.23			
	IPO Subsidy received	5.00			
	Dividend Proposed	-			
	Increase/ (Decrease) in long-term borrowings	185.25		-35.57	
	Payment of interest	-60.48		-34.20	
	Net cash used in Financing Activities - (C)		129.77		-69.77
	Net Increase/(Decrease) in cash and cash equivalents (A+B+C)		-9.41		3.56
	Cash and cash equivalents at beginning of period		39.54		35.98
	Cash and cash equivalents at end of period		30.13		39.54

Date: 30-05-2025
Place: Ahmedabad

For, RAJESHWARI CANS LIMITED

DIRECTOR

Bharatkumar Vora
Managing Director
DIN:07933391

SHIVAM SONI & CO.
Chartered Accountants
Address : 802, Swati Clover, Nr. Shilaj Circle, Thaltej - Bopal Road, Ahmedabad - 380058
Phone : +91 94095 19080 E-mail : ca.shivam94@gmail.com

Independent Auditor's Report on financial results of the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Rajeshwari Cans Limited

Opinion

We have audited the accompanying standalone annual financial results of Rajeshwari Cans Limited (hereinafter referred to as 'the Company') for the quarter and year ended March 31, 2025 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

(i) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

(ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended March 31, 2024 as well as the year-to-date results for the period from April 1, 2023 to March 31, 2024.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

SHIVAM SONI & CO.
FRN No. 152477W
AHMEDABAD
CHARTERED ACCOUNTANTS

Board of Directors' Responsibilities for the Standalone Financial Results

This Statement have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of this Statement that give a true and fair view of the net profit and other comprehensive income in accordance with accounting principles generally accepted in India prescribed under Section 133 of the Act read with Companies Rules, 2015, as amended issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Company, as aforesaid.

In preparing the Statement, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Statement.

SHIVAM SONI & CO. FRN No. 152477W AHMEDABAD CHARTERED ACCOUNTANTS

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the
override of internal control

Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

Evaluate the overall presentation, structure, and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

SHIVAM SONI & CO.
FRN No. 152477W
AHMEDABAD
CHARTERED ACCOUNTANTS

We communicate with those charged with governance of the Company of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit..

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For, SHIVAM SONI & CO.
Chartered Accountants
FRN: 152477W

Shivam

SHIVAM SONI & CO. FRN No. 152477W AHMEDABAD CHARTERED ACCOUNTANTS

CA SHIVAM SONI
Proprietor
Membership No: 178351
UDIN: 25178351BMIRIT3016

Place: Ahmedabad
Date: 30th May, 2025

Rajeshwari Cans Ltd.
96, Mahagujarat Industrial Estate, Nr. ARTO OFF Print, Moraiya, Ahmedabad-382210.
GSTIN : 24AAICR7713G1ZD • PAN : AAICR7713G • IEC : 0806014725
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Date: 30th May 2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 33 of SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015 with respect to Audit Report for the half year and year ended on 31st March, 2025 with unmodified opinion.

Pursuant to Regulation 33 of SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, we hereby confirm and declare that Statutory Auditors of the Company, have issue Auditors Report with unmodified opinion in respect of Audited Financial Results for the half year and year ended on March 31, 2025 approved at Board Meeting held on Friday, 30th May, 2025.

Kindly take the same on records.

Thanking you,

Yours faithfully,
For Rajeshwari Cans Limited

VORA BHARATKUMAR NAGINDAS
Digitally signed by VORA BHARATKUMAR NAGINDAS
Date: 2025.05.30 18:33:59 +05'30'

Bharatkumar Vora
Chairman and Managing Director
DIN: 07933391

ANNEXURE

1. **Appointment of M/S. Kinkhabwala and Associates as the Secretarial Auditor of the Company.**

a) Reason for appointment:

In accordance with the provisions of Section 204 of Companies Act, 2013, the Company has appointed M/S. Kinkhabwala and Associates as Secretarial Auditor for conducting the secretarial audit of the Company for the five consecutive years commencing from financial year 2025-2026 till financial year 2029-2030, subject to approval of shareholders at ensuing Annual General Meeting.

b) Date of appointment and Term of appointment:

M/S. Kinkhabwala and Associates, Company Secretaries, is appointed as the Secretarial Auditor of the Company at Board Meeting of the Company held on Friday, 30th May, 2025, to conduct the secretarial audit of the Company for the five consecutive years at such remuneration as decided by the Board of Directors and M/S. Kinkhabwala and Associates, mutually.

c) Brief Profile:

M/S. Kinkhabwala and Associates is a firm of Practicing Company Secretaries possessing more than 6 years of extensive experience in the fields of Corporate Laws & Procedures, Secretarial Compliance Audit, SEBI Regulations, SEBI Listing Regulations, FEMA Compliances, Takeover Regulations, Prohibition of Insider Trading Regulation and other related compliances.M/S. Kinkhabwala and Associates has accorded consent to act as Secretarial Auditor of the Company and is qualified and eligible for appointment in accordance with the requirements of the Companies Act, 2013.

d) Disclosure of relationships between directors:

Not applicable

Rajeshwari Cans Ltd.
96, Mahagujarat Industrial Estate, Nr. ARTO OFF Print, Moraiya, Ahmedabad-382210.
GSTIN : 24AAICR7713G1ZD • PAN : AAICR7713G • IEC : 0806014725
CIN : L13209GJ2018PLC100480 | E-mail : acc@rajeshwaricans.com | W. : www.rajeshwaricans.com | Ph. : 079-29796584

Date: 30th May 2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

SUB.: Declaration with respect to Non-applicability of Related Party Transaction under Regulation 23 (9) of SEBI (Listing Obligation and Disclosure Requirements) Regulation,2015 for half year and year ended on 31st March, 2025.

It may be pleased be noted that as per Regulation 15 (2) of the SEBI (LODR) Regulations, 2015, the compliance with the corporate governance provisions as specified in Regulation 17, [17A] 18, 19, 20,21,22,23,24,24A,25,26,26A,27 and clause (b) to (i) and t of Sub-Regulation (2) of Regulation 46 and para C, D and E of Schedule V, shall not apply, in respect of:

(a) The listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore, as on the last day of the previous financial year:

(b) The listed entity which has listed its specified securities on the SME Exchange;

It may further be noted that as the securities of our Company is listed on SME Exchange. Hence, our Company is not required to submit disclosure on Related Party Transactions under Regulation 23 (9) of the SEBI (LODR) Regulations, 2015.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,
For Rajeshwari Cans Limited

VORA BHARATKUMAR NAGINDAS
Digitally signed by VORA BHARATKUMAR NAGINDAS
Date: 2025.05.30 18:34:13 +05'30'

Bharatkumar Vora
Chairman and Managing Director
DIN: 07933391